



REGULUS ANNOUNCES AMENDMENTS TO STANDARD BY-LAW

April 30, 2015, (Calgary, Alberta) – Regulus Resources Inc. ("Regulus" or the "Company", REG TSX.V) is pleased to announce that the board of directors of Regulus has approved amendments to the Company's standard by-laws. The amendments include certain housekeeping amendments to update the by-laws to current standards which will allow for electronic delivery of materials to shareholders.

The amended by-laws of the Company are now effective and in full force and effect. The amended by-laws will be put to shareholders of the Company for approval at its upcoming annual and special meeting of shareholders scheduled for June 4, 2015 at 10:00 a.m. (Calgary time) at the offices of Burnet, Duckworth & Palmer LLP, 2400, 525 – 8th Avenue SW, Calgary, Alberta. If the amended by-laws are not confirmed at the meeting by ordinary resolution of shareholders, the amended by-laws will terminate and be of no further force and effect following the termination of the shareholders' meeting.

The full text of the amended by-laws are available via SEDAR at www.sedar.com or upon request by contacting the Corporate Secretary of the Company at (604) 685-6800 or by email at megan.cameron-jones@regulusresources.com.

For Further Information, please contact:

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Forward Looking Information

This press release contains forward looking statements. More particularly, this press release contains statements concerning the anticipated date of the Company's annual and special shareholders' meeting and the anticipated shareholder approval of the amended by-laws. Although Regulus believes that the expectations reflected in these forward looking statements are reasonable, undue reliance should not be placed on them because Regulus can give no assurance that they will prove to be correct. Since forward looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. The Company's annual and special meeting may be delayed. Shareholders may not approve the amended by-laws. Accordingly, there is a risk that the amended by-laws will only be in force for a brief period of time.

The forward looking statements contained in this press release are made as of the date hereof and Regulus undertakes no obligation to update publicly or revise any forward looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.