



ANNUAL GENERAL MEETING OF SHAREHOLDERS NOTICE AND ACCESS NOTIFICATION

This Notice and Access Notification is furnished in connection with the solicitation by management of Regulus Resources Inc. (the “**Corporation**”) of proxies for the annual general meeting of the holders (the “**Shareholders**”) of the common shares (“**Common Shares**”) of the Corporation (the “**Meeting**”) to be held on March 21, 2025, at 11:30 a.m. (MDT), at the offices of Dentons Canada LLP, 15th Floor, Bankers Court, 850 - 2nd Street SW, Calgary, Alberta, or at any adjournment(s) thereof.

The Corporation has chosen to use the Notice and Access system for delivery of Meeting Materials (as defined below) to Shareholders for the Meeting. Under Notice and Access, each Shareholder still receives an instrument of proxy or voting instruction form enabling them to vote at the Meeting. However, instead of receiving a paper copy of the management information circular, notice of meeting, annual financial statements and related management discussion and analysis for the Meeting (the “**Meeting Materials**”), each Shareholder receives a notice: (a) stating the date, time and location of the Meeting; (b) identifying the matters to be acted upon at the Meeting; and (c) explaining how to access such Meeting Materials online. This is more environmentally friendly as it reduces paper use and the cost to Shareholders of printing and mailing the Meeting Materials.

MEETING DATE AND LOCATION:

Date: March 21, 2025

Time: 11:30 a.m. (MDT)

Place: Dentons Canada LLP, 15th Floor, Bankers Court, 850 - 2nd Street SW, Calgary, Alberta

MATTERS TO BE ACTED UPON:

At the Meeting, Shareholders will be asked to:

1. **Financial Statements**

Receive and consider the audited financial statements of the Corporation for the years ended June 30, 2024, and June 30, 2023, together with the auditor’s report thereon.

2. **Fixing the Number of Directors**

Fix the number of directors to be elected at the Meeting at seven (7).

3. **Election of Directors**

Elect seven (7) directors of the Corporation for the ensuing year.

4. **Auditors**

Appoint Davidson & Company LLP as auditors of the Corporation for the ensuing year and authorize the directors to fix their remuneration as such.

5. **Stock Option Plan**

Consider and, if deemed advisable, approve and confirm, with or without variation, an ordinary resolution ratifying and confirming the Corporation’s existing share option plan, as further described in the management information circular (the “**Information Circular**”).

6. **Other Business**

Transact such other business as may properly be brought before the Meeting or any adjournment thereof.

SHAREHOLDERS ARE REMINDED TO REVIEW THE INFORMATION CIRCULAR PREPARED IN CONNECTION WITH THE MEETING PRIOR TO VOTING. See the section of the Information Circular titled “Matters to be Acted Upon at Meeting”.

ACCESSING MEETING MATERIALS ON-LINE:

Shareholders can access the Meeting Materials on the Corporation’s SEDAR+ profile at www.sedarplus.ca, or under the “Investors – Shareholder Meetings” section of the Corporation’s website at www.regulusresources.com.

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Shareholders may request that a paper copy of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR+ by: (i) phone at: 1-866-668-8379; or email to: cssinquiries@olympiustrust.com.

Requests should be received at least ten (10) business days in advance of the proxy deposit date set out in the accompanying voting instruction form (“VIF”) in order to receive the Meeting Materials in advance of such date and the Meeting date.

If you do request a paper copy of the Meeting Materials, please note that another VIF will not be sent. Please retain the enclosed VIF for voting purposes.

The Corporation has determined that only those Shareholders with existing instructions on their account to receive paper material will receive a paper copy of the Meeting Materials with this notification.

VOTING:

To vote, Shareholders are requested to carefully follow the instructions on the accompanying VIF, including those indicating how, when, and where the VIF is to be delivered.

Vote by Mail: To vote your Common Shares by mail, please follow the instructions on the enclosed VIF by the deadline noted.

Vote by Internet: To vote your Common Shares using the Internet, go to www.proxyvote.com and follow the instructions using the control number on your VIF by the deadline noted.

Vote by Facsimile: To vote your Common Shares via Facsimile, please complete the enclosed VIF and fax to 1-866-249-7775.

Shareholders with general questions about Notice and Access may contact Olympia Trust Company, in its capacity as registrar and transfer agent for the Corporation, at 1-866-668-8379 (Toll-Free).



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Requests should be received at least ten (10) business days in advance of the proxy deposit date set out in the accompanying instrument of proxy in order to receive the Meeting Materials in advance of such date and the Meeting date.

If you do request a paper copy of the Meeting Materials, please note that another instrument of proxy will not be sent. Please retain the enclosed instrument of proxy for voting purposes.

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Vote by Mail: To vote your Common Shares by mail, please follow the instructions on the enclosed instrument of proxy by the deadline noted.

Vote by Internet: To vote your Common Shares using the Internet, go to <https://css.olympiustrust.com/pxlogin> and follow the instructions using the control number on your instrument of proxy by the deadline noted.

Vote by Facsimile: To vote your Common Shares via Facsimile, please complete the enclosed instrument of proxy and fax to (403) 668-8307.

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