Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name Regulus Resources Inc. Reporting Year From To: 2024-09-30 Date submitted 2023-10-01 2025-11-07 Original Submission Reporting Entity ESTMA Identification Number E035275 Amended Report Other Subsidiaries Included Regulus Resources Peru SAC, Kori Anta SAC, Anta Norte SAC, Centaurus Holding SAC (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Megan Cameron-Jones Full Name of Director or Officer of Reporting Entity

Corporate Secretary

Position Title

Date

2025-11-07

			Ext	ractive Sector	Transparency I	Measures Act - An	nual Report					
eporting Year eporting Entity Name eporting Entity ESTMA entification Number ubsidiary Reporting Entities (if	From:		To: Regulus Resources Inc. E035275	2024-09-30		Currency of the Report	CAD					
Payments by Payee												
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴	
Peru	National Government of Peru	Geological, Mining and Metallurgical Institute			221,000					221,000	00 Mining Rights	

			Extractive	Sector Transp	arency Measures Ac	t - Annual Repor	t					
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2023-10-01	To: Regulus Resources Inc. E035275	2024-09-30		Currency of the Report	CAD					
Payments by Project												
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
Peru	AntaKori			221,000					221,000	Exploration Concessions		
Additional Notes ³ :	For purposes	of converting to the reporting curr	rency (CAD) the annual average rat	e was calculated using the da	aily rates published by the Bank of Canad	a. The resulting applicable exchan	ge rate was: from Peruvian Sol	(PEN) 0.26501 PEN/CAD 1. Value	s have been rounded to the ne	arest 1,000.		